

BANCO DAYCOVAL S.A.
Publicly held Company
CNPJ/ME n.º 62.232.889/0001-90
NIRE 35.300.524.110

Notice to the Market

Daycoval obtains US\$ 425m from IDB Invest for up to 4 years

The funds will allow the Bank to progress the growth of its portfolio

São Paulo, December 19, 2019 - Banco Daycoval S.A. concluded on Thursday, Dec. 19, the raising of approximately US\$ 425 million from IDB Invest, a member of the Inter-American Development Bank focused on the private sector. The loan's maturities are between two and four years. The funds will be transferred to the companies loan portfolio following the principles agreed between the parties, such as a focus on small- and medium-size enterprises, allocation in regions undergoing economic and social development, investment in energy efficiency and gender equality projects.

“With the support of IDB Invest, we will be able to further advance credit to smaller clients,” said Daycoval Investor Relations Officer Ricardo Gelbaum. “For the Bank, it allows us to diversify our portfolio mix without giving up a conservative posture vis-à-vis risk taking.”

Of the total, US\$ 150 million was funded from IDB Invest resources. The remainder comes from a group of banks, including: Banco Santander S.A., Itaú BBA International Plc, Industrial and Commercial Bank of China Limited, Citibank NA, Commerzbank AG, Standard Chartered Bank, Banco Latinoamericano de Comércio Exterior S.A., Banco de Crédito e Inversões S.A., Banco de Occidente S.A., Banco Safra (Cayman Islands) Limited, BHD International Bank S.A., and BAC Florida Bank S.A..

The agreement with IDB Invest is complemented by its consulting role with Daycoval and its full supplier chair with regard to improvement staff inclusion, diversity and gender equalization policies. For the duration of the operation, the multilateral body will position itself as a Daycoval partner to recruit talent and development opportunities, focusing on social inclusion.

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